

MARKET ROUNDUP

14 Jan, 2025



KSE-100 closes at 114, 804 up 574 points

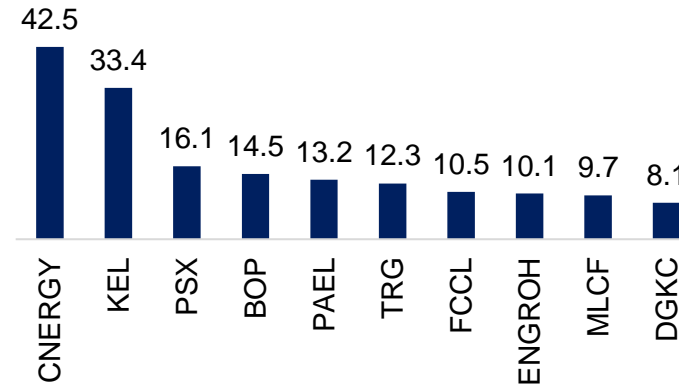
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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114,804 0.50% 71,438 0.65% 36,102 0.33% 177,162 0.34%

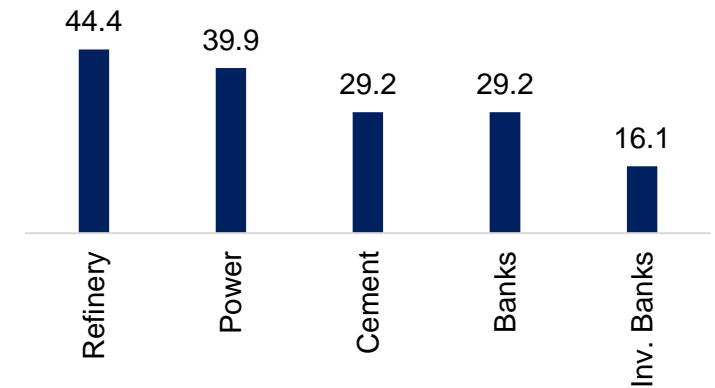
- The equity market opened on a strong note and sustained its upward trajectory throughout the session. The KSE-100 Index oscillated between an intraday low of 113,837 and a high of 115,045 points before closing at 114,804 points, marking an increase of 574 points. The trading volume stood at 258.8 million shares, with a total traded value of PKR 19.7 billion.
- Major contributors to the index's gains included UBL (3.3%, 196 points), MARI (1.5%, 83 points), SYS (2.3%, 73 points), ATRL (8.2%, 70 points), and PSO (2.4%, 64 points). CNERGY and KEL topped the volume chart with 42.5 million and 32.9 million shares, respectively.
- Buying interest was prominent in Refineries, OMCs, Cement, and Banking sectors, while a mixed trend was observed in E&Ps.
- Despite lower overall activity, selective buying emerged in cyclical stocks in anticipation of a potential interest rate cut in the upcoming monetary policy. In the near term, the market is expected to remain volatile; however, the longer-term trend remains optimistic. The upcoming result season is likely to bring positive announcements across key sectors, further supporting the market's upward movement. Investors are advised to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to capitalize on market opportunities.

Sales Desk
Alpha Capital

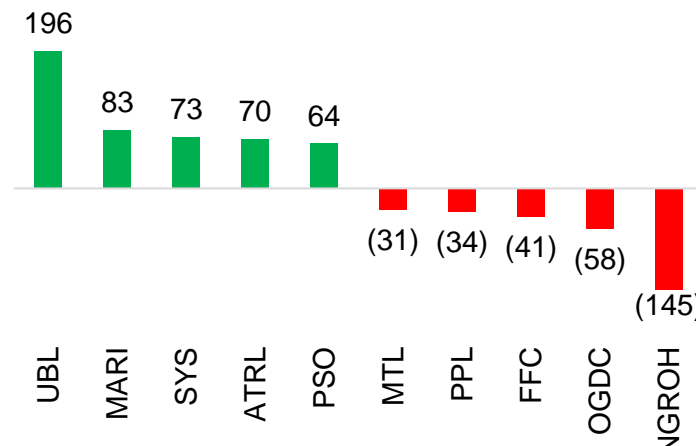
Most Active Stocks (Vol. mn shares)



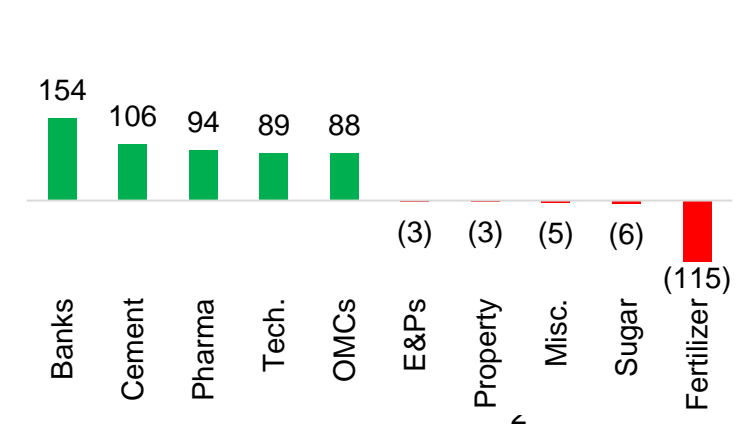
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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